

Juergen Schneider, MSc, ACCA, CMA, CPA

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Energetic and hands-on senior accounting/finance professional with 11+ years of progressive work experience in global businesses across multiple industries. Collaborative and inclusive leader with demonstrated ability building cross-functional, high-performing, and culturally diverse teams. Strong interpersonal and communication skills to create consensus.

Proven track-record in: Assurance Services (IDW, ISA, PCAOB, SA-CH, US-GAAS), Business Development, Data Analytics, External and Internal Financial Reporting, Financial Planning & Analysis, Internal Controls, Investor Relations, Process Improvement, People Management, Project Management Office, Risk Management, Technical Accounting (German GAAP, IFRS, U.S. GAAP, Swiss Law)

Professional Work Experience

Interim Manager - Freelancer/Contractor (since 08/23)

JS Accounting Services GmbH, Baar (Canton Zug, Switzerland)

- Interim Audit Manager on financial statement audits, reviews, and other (transaction-related) assurance services under IFRS, U.S. GAAP, Swiss Code of Obligation, and German Commercial Code
- Interim Accounting / Transaction Advisory Consultant to support on selected projects such financial statement preparation, GAAP conversion, financial due diligence, transaction accounting advisory
- Interim Management during special circumstances (e.g., M&A transaction, IPO, funding round, restructuring, audit, etc.)
- Interim Accounting / Financial Reporting Manager to manage financial closing procedures, support C-suite managers with compliance, management accounting, and controlling tasks

Senior Manager – Audit Corporate / U.S. Accounting & Reporting Group (09/21 – 07/23)

KPMG AG, Zurich (Switzerland)

- Managed the audit of carve-out financial statements according to IFRS under PCOAB-regulation filed in registration statement Form F-4 with the SEC for a Swiss-based non-accelerated filer
- Led and supported transaction-based projects that required PCAOB/SEC reporting expertise: drafted comfort letters and reviewed offering memorandums (e.g., reviewed prospectus for initial public offering and notes offerings under the U.S. Securities Act of 1933)
- Managed the audit of a Swiss based multinational under IFRS with group reporting requirements to China, including financial due diligence procedures to support potential public listing in China
- Acted as secondary signer of several statutory financial statements of a Swiss-based multinational under the Swiss Code of Obligation
- Managed a team of 20-25 professionals, including performance appraisal
- Proxy power for KPMG AG

Director of Accounting & Business Development (08/19 – 09/21)

Rödl & Partner USA (www.roedl.us/), Chicago, IL, and Detroit, MI (both USA)

- Provided tailored accounting, auditing, tax, and business consulting services to German-speaking businesses with operations in the U.S.
- Managed critical financial processes and provided accounting expertise to clients under Business Process Outsourcing (BPO) agreements, including statement of work negotiations
- Acted as primary client C-suite contact (Chief Accounting/Controlling, VP/Director Finance, CFO)
- Acted as business developer in the Detroit Metro area and established long-term relationships with various organizations (e.g, Chamber of Commerce and other trade organizations, international law sections, local universities, etc.) and represented the firm at various networking events
- Helped with the establishment of an office in the Detroit Metro area and increased office headcount from 2 to 6 employees through the creation and expansion of billable projects

Assurance/Audit Manager (01/17 – 08/19)

Ernst & Young U.S. LLP, Detroit, MI (USA); dual contract with Ernst & Young Germany until 8/18

- Managed financial statements audits, special purpose frameworks audits, and accounting advisory projects to U.S. based companies reporting under IFRS and U.S. GAAP
- Supervised international project teams (up to 20 people per project, including global staffing)
- Increased project net profit margin > 15% by employing data analytics and offshoring solutions
- Delivered advisory workshops to audit clients (e.g., ASC606/IFRS 15 implementation, assessments of business processes and control environments, etc.)
- Supported carve-out project and the establishment of carve-out financial statements for a U.S. listed company in the consumer goods industry
- Member of the German Business Network in the U.S with proxy power for Ernst & Young Germany

Audit Senior & Associate (11/12 – 12/16)

Ernst & Young Germany, Munich, Germany / Service Line: Audit & Assurance

- Gained basic understanding of all major financial statement line items
- Performed German GAAP, IFRS, U.S.-GAAP compliance testing
- Performed risk assessments of various businesses processes, internal controls, and financial reporting
- Liaised with internal auditors for transaction cycle and SOX 404 compliance testing
- Participated in component audits under PCOAB standards for SEC listed client

Industries served: Automotive, Manufacturing, Consumer Products, Life Sciences, Private Equity

Professional Credentials

- CPA (Certified Public Accountant): Licensed in the State of Michigan (USA) since 12/18
- ACCA (Association of Chartered Certified Accountants): Member since 01/17
- CMA (Certified Management Accountant): Member since 12/15

Education

- Master of Science | International Accounting & Finance | University of Liverpool (U.K.)
- Bachelor of Science | Business Administration | University of Regensburg (Germany); credit transfers from:
 - San Diego State University, California (USA)
 - Beijing University (China Mainland)
 - Fudan University Shanghai (China Mainland)